

Registration required - use this link to register for 'EPSI Client's Monthly ShareGroup Call':

<https://attendee.gototraining.com/r/5329389347275748354>

April 20, 2021 - 3:00PM (ET) / 2:00 (CT) / 12:00PM (PT)
Agenda

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| I. | Welcome | 3 minutes |
| II. | Strata website & Migration from Client Connect | 5 minutes |
| III. | Release 21.1 – does not use Silverlight
Microsoft Silverlight support ends October 2021 | 5 minutes |
| IV. | Client Discussion - bring your questions & comments to share with peers.

The following former EPSi clients that have converted to Strata will share their experiences, to answer your questions (questions as attachment) <ul style="list-style-type: none">• Diba Ghishtelai (UC Irvine)• Chris Bolduc (Dana-Farber Cancer Institute) | 40 minutes |
| V. | Topic(s) for next call - Tuesday, May 18, 2021 <i>(3rd Tuesday of month)</i>
Examples: Rolling Forecasts, Clinical Analysis Codes, Create New FY Dataset, Support/Enhancements | 2 minutes |
| VI. | Adjourn | |

Please send questions and topic suggestions to mekit@ucdavis.edu

Questions on Strata –

In General:

- Why did you switch to Strata?
- What are the benefits? Negatives?
- How did you decide to implement the Strata module(s)?
- Did you move from EPSi to Stata completely at one time or did you stay on a particular EPSi module (perhaps costing) and use another Strata module (perhaps decision support)?
- What should be considered for timing of move (reasons to move sooner, or to delay)?
- How long was conversion/implementation?
- Did you run parallel, and if, so how long?
- What custom modules/logic needed to be created or wished you had requested during implementation?
- Were there significant roadblocks, and/or anything you would re-think how you handled?
- Can you customize?
- What has been the frequency and duration of platform updates?
- Any stability issues related to custom development and platform updates?
- Is data accessible thru SQL?
- Are you able to load additional data?

Budgeting/Forecasting

- Have you or will you be using Strata for budgeting?
- Did you experience efficiencies in processing?
- How is the end-user tool?
- What's good/bad/ugly?

Costing Accounting:

- Are there functions EPSi performs that Strata does not? (e.g. reclasses/adjustments, cost type overrides, account assignment, overhead allocations) And vice versa – any functions Strata performs that EPSi does not?
- How much conversion did Strata provide for you? (e.g. reclasses/adjustments, cost type overrides, account assignment, overhead allocations)
- Did you experience processing time improvement?
- How easy/cumbersome is maintenance – overhead sequence, statistics, reclasses, etc?
- Were there any changes with the RVU process?
- How does Strata handle professional costing?
- Can activity codes be CPT codes? Can you allocate costs using Medicare RVUs?
- Can costs be allocated to/by service lines? (also asked under PLA)
- What costing methodologies are available?
- Were there pain points and challenges?

Patient Database/PLA:

- Is client customization via Rule Sets/Data Manager an option? If yes, did Strata convert these for you?
- Did you have any reason to change frequency of data loads (we are currently daily)?
- Can costs be allocated to/by service lines? (also asked under Costing)
- Thinking in terms of continuity of reporting to our customers, when comparing “old” EPSi reporting to “new” Strata reporting, were there any significant improvements or roadblocks?