## Training Day 2019

Jennifer Rauworth Vice President, Client Services

Kelsey Mueller Program Manager, Client Training

Rocky Bingham Training Specialist, Client Training





## StrataJazz® Training Updates

Jennifer Rauworth Vice President, Client Services







# An organization's ability to LEARN, and translate that learning into ACTION rapidly is the ultimate

## COMPETITIVE ADVANTAGE. - Jack Welch, former General Electric CEO





## Strata Training By The Numbers

Enhancing Client Education since Summit 2019

168 +2 Clients **New Certification** Certified Courses 12 294 Certification **Total Clients** Courses Certified





## **Training Day By The Numbers**

What to expect Training Day 2019





Administrators can obtain certification

4 Certification Courses





## **Training Day Agenda**

- 9:15 am 10:15 pm: System Governance
- 10:30 am 12:30 pm: Morning Training Classes
- 12:30 pm 1:30 pm: Lunch
- 1:30 pm 4:15 pm: Afternoon Training Classes
- 5:00 pm 7:00 pm: Welcome Reception @
  Strata Decision Headquarters

Training Track	Room Location
Track 1 – Ad Hoc Reporter (DS)	Montreaux 1 & 2
Track 2 – DS Analytics Tool	St. Gallen 1 & 2
Track 3 – Deep Dive Into Costing / Contract Analytics Troubleshooting	Montreaux 3
Track 4 – Ad Hoc Reporter (FP)	Vevey 1
Track 5 - Operating Budgeting – Level 2: Rollovers	Vevey 3
Track 6 – Capital Planning Troubleshooting/ Introduction to Excel Reporter	Vevey 2
Track 7 – Management Reporting Troubleshooting / No afternoon session	Vevey 4





# THANK YOU for joining us today!



## **Evolving StrataJazz® Training**

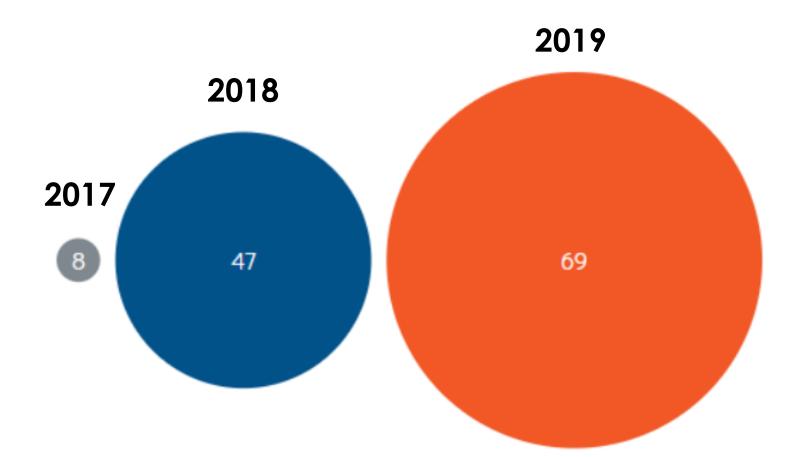
Kelsey Mueller Program Manager, Client Training





## Honor Roll Certified Organizations







## **Clients with 10+ Administrators Certified**



AdvocateAuroraHealth<sup>®</sup>







Making Cancer History®

**UPMC** Pinnacle









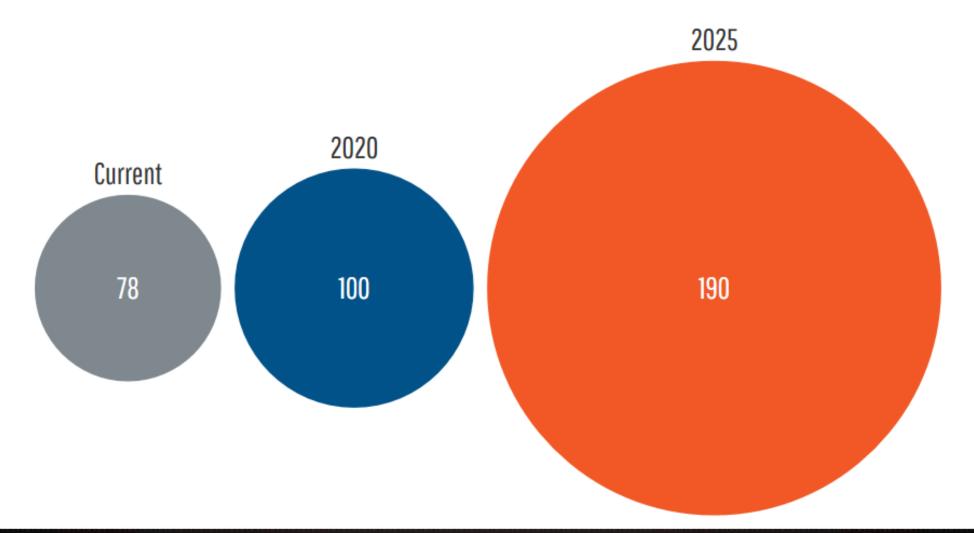
## New from Training...







### By the Numbers – Expanding eLearning Over 5 Years







## In App Education: Change Notifications

of the second secon		eports Financial Planning -	Decision Support - Continuo	us Improvement •	r More ▼	@ -	SDT: Ad	am 🔻 🕐	
Decisi	on Support \ Strategic Pricing								
Stra	tegic Pricing							0	
PRICI	NG SCENARIOS						Creat	e New	
	Scenario Name	Encounter Filter	Charge Codes Modified	Gross Charg	e Change				
1	Charges Less than Cost to 3xs Cost		180	\$98,677		Edit	Delete	Сору	
2	Charges Less than APC Rate to 3xs APC		306	\$794,425		Edit	Delete	Сору	
3	5% Across the Board Increase		195,048	\$1,937,077		Edit	Delete	Сору	
4	Status Indicator J1 Increases		0	\$0					
5	3% Across the Board Increase		195,048	\$1,162,246	•				
6	Charges Less than APC to 5xs APC		0	\$0	Copy a scenario instead of scratch.	creating	one tron	1	
7	High Cost Services		0	\$0	When copying a Pricing sce	nario, all	New Uni	t Charaes	
8	Baseline		0	\$0	saved in the current scenario are carried over to the copy, and all encounter filters in the current scenario				
9	Supplies by 3%		11,008	\$1,037,900					
10	High Cost to Charge Ratio Decreases		0	\$0					
11	Over Market to 90th Percentile		6,811	\$(41,232,01					
12	Less than Cost Changes		12	\$51		Edit	Delete	Сору	





### In App Education: What's New?

🕕 Home Dashboar	ds Reports Financial Planning 🕶 Decision Support 👻 Continuous Improvement	🔹 More 🗝 🐨 🗸 Finance 👻 🕐 👻
Home		What's New? 🔯 Ideas 🕕
	O What's New in StrataJazz® O What's New in StrataJazz® × 🖸	
ANNOUNCEMENTS	Strata Decision What's New Financial Planning Decision Support Continuous Improvement General Reso	
	What can we help you find?	<b>Q</b>
Proposal Entry		
<b>V</b>		Image: System
	What's New in StrataJazz®	System
Costs for the	This page describes the enhancements for the StrataJazz® monthly updates, including several defects that we fixed.	System
	October 2019	
	Enhancements that are the result of suggestions from Idea Center are noted with $^{\circ}$ . General	
	General enhancements include updates to Security Center, Data Center, and ad hoc reports.	
	Security Center	
	Data Center  Ad Hoc Reports	
	Decision Support	
	Decision Support enhancements include updates to Strategic Pricing and Episode Analytics.	
	► Strategic Pricing	



## StrataJazz® Training Center

Rocky Bingham Training Specialist, Client Training







## **Training Center Features**

- New! Features
  - New access for Admins
  - Certification test
  - Certification annuals

- Current Features
  - eLearning courses
  - eLearning documentation
  - End User completion reports





## **New Security Group**

Follow the steps below to give admins access to **Training Center** 

- Click Gears-Drops 1. down > Security Center > User Groups
- 2. Select Gen Training Certification
- 3. Click Add to select a user.

Now, your users will have access to Training Center.

Click ? > Training Center

1010 01 1101 1

<	Group M	\anagement	System Access				
Users	GRO	UPS	🕒 Add 🛛 🕞 Remove	Search	USERS	2	3 (a) Import (b) Add (c) Remove (C) Search
User Groups		Category	Name	Users			Name
Role Assignments	28	GEN	GEN - Role Administrator	2 🔨	2		Filter
	29	GEN	GEN - Support Administrator	1	1 🤱		Parent, Kevin
System Objects	30	GEN	GEN - Support Center User	2		Ad	dd Users 🛛
Logs	31	GEN 2	GEN - Training Certification	1			Q Search
	32	GEN	GEN - User Administrator	2			User
Automation	33	MR	MR - Basic User	718		1	1 🤱 Abbey, Dianna 🦯
	34	MR	MR - Local Administrator	2		2	2 🤱 Abrams, Robert
	35	MR	MR - Power User	2			3 🤱 Achee, Dan
	36	MR	MR - System Administrator	8			4 2 Admin, Hosp
	37	OB	OB - Basic User	718			Administrator, Capital  Administrator, CCI
. (?) ▼	38	OB	OB - Local Administrator	2			7 🛔 Administrator, DSS
	39	OB	OB - Power User	2			
enter	40	OB	OB - Reporting Power User	2			
	41	OB	OB - System Administrator	8			
enter	42	PR	PR - Basic User	717 🗸	Provides		ccess to Training Center, allowing members to view eLearning tr
Center	43	PR	PR - Local Administrator	2	videos o	and o	download certification resources.

System Performance

About StrataJazz Contact Us

				_	
🕘 🕘 https://secure.stratanetwork.com/StrataJazz	z201933/Home.aspx?firsttime=1	- 🗎 C	Search	- Q	6 1 1
ome × 📑					
Edit View Favorites Tools Help					
ta Decision Home Dashboards Rep	ports Financial Planning 🕶 More 🕶			¢	Pete 🔻 🕐
ome				What's New?	🔆 Ideas 🤇
NNOUNCEMENTS			+ Add WEL	COME BACK, PETE	
Proposal Entry Starts on Monday. You have	two weeks to enter your Proposals.				
		Administrator, Capital - 12	2/13/2017		
	$\searrow$				7/
			NOT	TIFICATIONS (2)	
APITAL PROJECTS		🕒 New Capital Project 📄 🗟 View All Capital F	Projects		
ou have not created any Capital Projects.			•	You have 9 Critical exceptions.	
of have not created any capital hojeets.				You have 5 Informational exceptions.	
ATA CENTER		🗟 Go to Data	Center	realitave a mornalional exceptions.	
	Import Date	Statu	FAV	ORITES	
Name	Import Date	31010		Favorites for quick access to important ite	ems.
PEPARTMENTAL BUDGETS		良 View All Departmental B		idd a favorite, click the 🛱 icon when view	
			10 dr	ad a tavorite, click the M icon when view	vinga



## **Training Day Agenda**

- 9:15 am 10:15 pm: System Governance
- 10:30 am 12:30 pm: Morning Training Classes
- 12:30 pm 1:30 pm: Lunch
- 1:30 pm 4:15 pm: Afternoon Training Classes
- 5:00 pm 7:00 pm: Welcome Reception @
  Strata Decision Headquarters

Training Track	Room Location
Track 1 – Ad Hoc Reporter (DS)	Montreaux 1 & 2
Track 2 – DS Analytics Tool	St. Gallen 1 & 2
Track 3 – Deep Dive Into Costing / Contract Analytics Troubleshooting	Montreaux 3
Track 4 – Ad Hoc Reporter (FP)	Vevey 1
Track 5 - Operating Budgeting – Level 2: Rollovers	Vevey 3
Track 6 – Capital Planning Troubleshooting/ Introduction to Excel Reporter	Vevey 2
Track 7 – Management Reporting Troubleshooting / No afternoon session	Vevey 4



Up Next... System Governance Session Matthew Price 9:15 am - 10:15 am





# StrataJazz Factory Tour

## Login

## Home

## Capital

## Dashboard

## Overnight Processing

Reporting

Login & Identity



## **Data Stores**



Central Management



# Server

A computer designed to be good at running just one application, usually without a keyboard or monitor and kept out of sight.

# **Relational Datastore**

A computer system designed to store data so that the relationships between facts - e.g. departments vs entities, payroll vs G.L. – are most efficient and reliable.

# Identity & Authentication

Matching StrataJazz users with people sitting in front of their browsers and proving they are who they say they are.

🖬 SQL Server Profiler - [jazz login (p7410-sql-01)]						_	đ	×
눩 <u>F</u> ile <u>E</u> dit <u>V</u> iew <u>R</u> eplay <u>T</u> ools <u>W</u> indow <u>H</u> elp							- 1	5 ×
🗃 🎦 🚰 📾 🕢   🕨 💷 🥞 📰 💷	🕺 📷  🏈							
EventClass ApplicationName	BinaryData	CPU ClientProcessID	DatabaseID	DatabaseName	Duration	EndTime		
<								>
								^
<								<b>`</b>
Trace is running.						Ln 3, Col 1		
							ctions: 1	-

#### Login & Identity

#### StrataJazz Primary

	10101
	10101
01101001010101010001001	01010
tatesono lo repageasoo	11100
	11010
	01010
	00011
	10100
	11010
	200 C C C C C C C C C C C C C C C C C C
	boton
	enterti 🔍



## **Data Stores**



Central Management



# Caching

Every process takes a certain amount of time. However, some steps can be done in advance or only need to be done once. Caching keeps and reuses results as needed.

#### Login & Identity

#### StrataJazz Primary

••	10101 31010 10103	••===
•• ====	10100	•• ===
••===	0110	••
•• ====	10101 31010	••
••	01010 10101	••
•• ===	11010	

## **Data Stores**



Central Management

> Central Logging



Client Relational Database

# Data

Facts organized, and reorganized as needed to make them able to answer different questions and serve different purposes: business cards vs phone books.

<

Trace is running.

## 

\_

EventClass	ApplicationName	BinaryData	CPU	ClientProcessID	DatabaseID	DatabaseName	Duration	EndTime
RPC:Completed	2019.33	0X00000	16	7220	7	jazz prd	4	2019-10-14 10:51:27.
RPC:Completed	2019.33	0X00000	0	7220	7	jazz prd	3	2019-10-14 10:51:27.
RPC:Completed	2019.33	0X00000	0	7220	7	jazz prd	5	2019-10-14 10:51:27.
RPC:Completed	2019.33	0X00000	47	7220	7	jazz prd	46	2019-10-14 10:51:27.
RPC:Completed	2019.33	0X00000	0	7220	7	jazz prd	1	2019-10-14 10:51:28.
RPC:Completed	2019.33	0X00000	0	7220	7	jazz prd	1	2019-10-14 10:51:28.
RPC:Completed	2019.33	0X00000	0	7220	7	jazz prd	4	2019-10-14 10:51:29.
RPC:Completed	2019.33	0X00000	0	7220	7	jazz prd	1	2019-10-14 10:51:29.
RPC:Completed	2019.33	0X00000	0	3992	7	jazz prd	2	2019-10-14 10:52:39.
RPC:Completed	2019.33	0X00000	0	7220	7	jazz prd	2	2019-10-14 10:53:19.
RPC:Completed	2019.33	0X00000	0	7220	7	jazz prd	1	2019-10-14 10:53:29.
RPC:Completed	2019.33	0X00000	0	7220	7	jazz prd	1	2019-10-14 10:53:57.
RPC:Completed	2019.33	0X00000	0	7220	7	jazz prd	1	2019-10-14 10:53:58.
RPC:Completed	2019.33	0X00000	0	7220	7	jazz prd	4	2019-10-14 10:54:02.
RPC:Completed	2019.33	0X00000	0	3992	7	jazz prd	4	2019-10-14 10:54:40.
RPC:Completed	2019.33	0X00000	0	7220	7	jazz prd	1	2019-10-14 10:54:44.
RPC:Completed	2019.33	0X00000	0	7220	7	jazz prd	1	2019-10-14 10:55:19.
RPC:Completed	2019.33	0X00000	0	7220	7	jazz prd	2	2019-10-14 10:55:47.
RPC:Completed	2019.33	0X00000	0	3992	7	jazz prd	1	2019-10-14 10:56:41.
RPC:Completed	2019.33	0X00000	0	7220	7	jazz prd	1	2019-10-14 10:57:19.
RPC:Completed	2019.33	0X00000	0	3992	7	jazz prd	1	2019-10-14 10:58:42.

exec dbo.procLoginReauthenticate @TOKENGUID='B9756883-6F0E-4E12-8BAF-8A7B3F1A9F8F',@IPADDRESS=N''

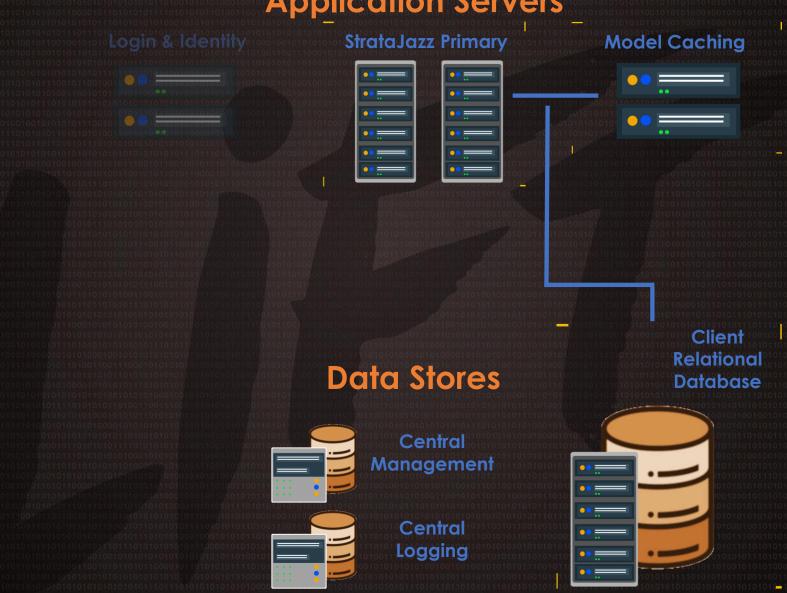
 $\mathbf{v}$ >

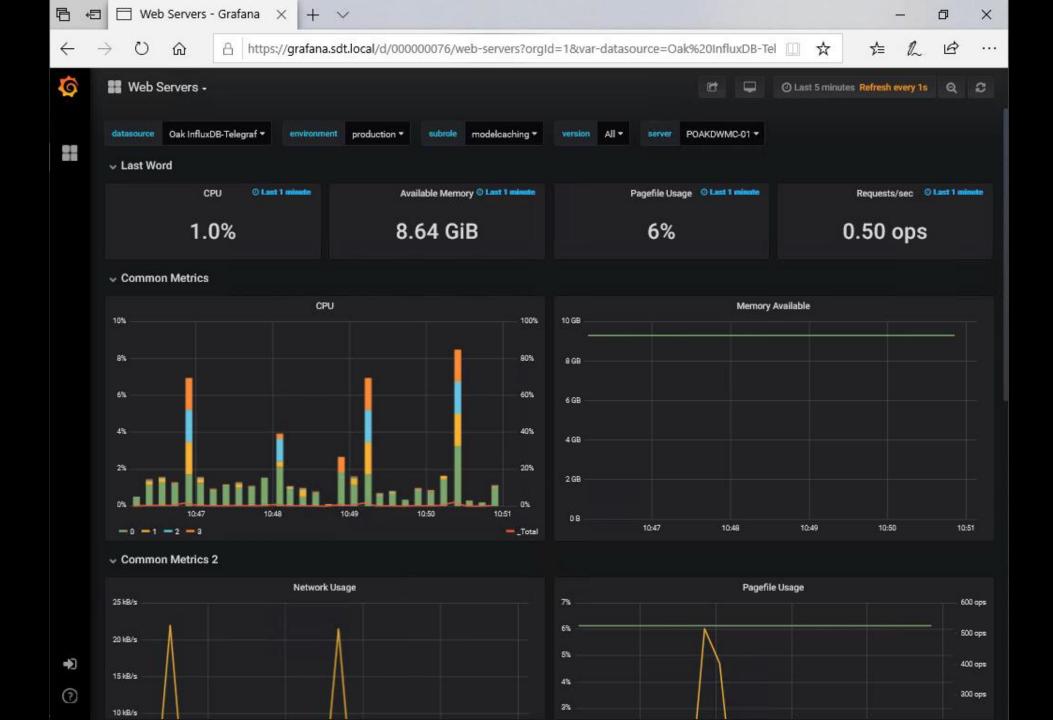
 $\wedge$ 

Connections: 1

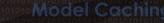
Rows: 207

Ln 207, Col 1





#### StrataJazz Primary







••= ••=

••=

••=

••=

#### Task Engine





. .

Central

Central

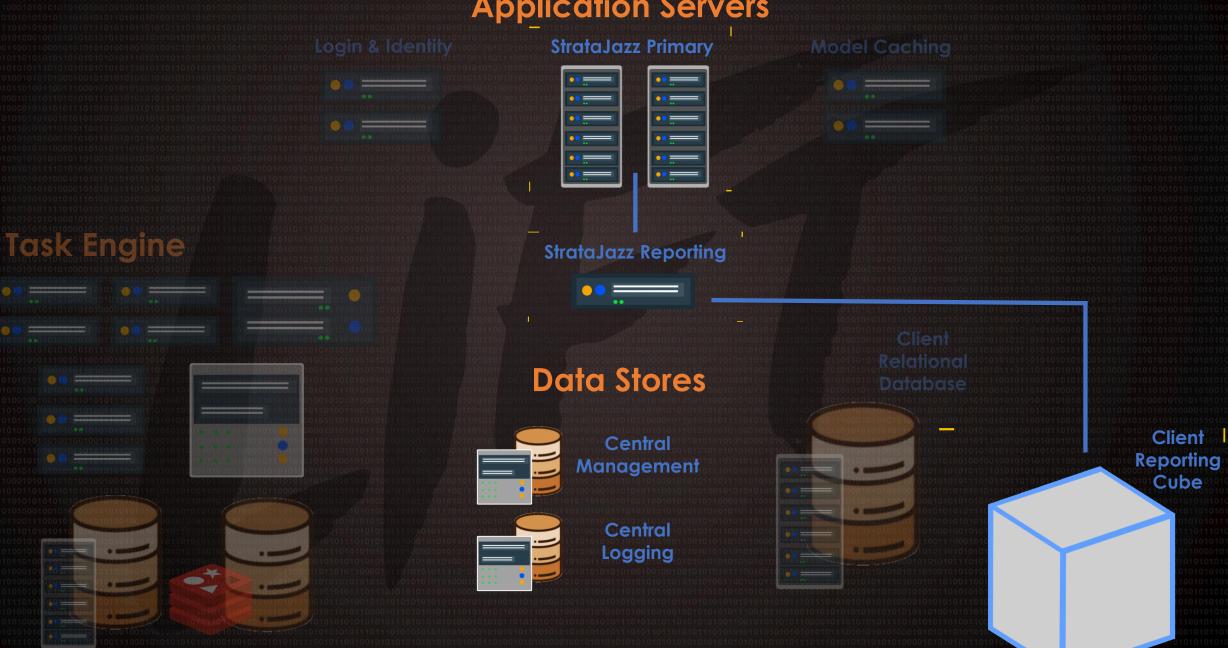
Logging

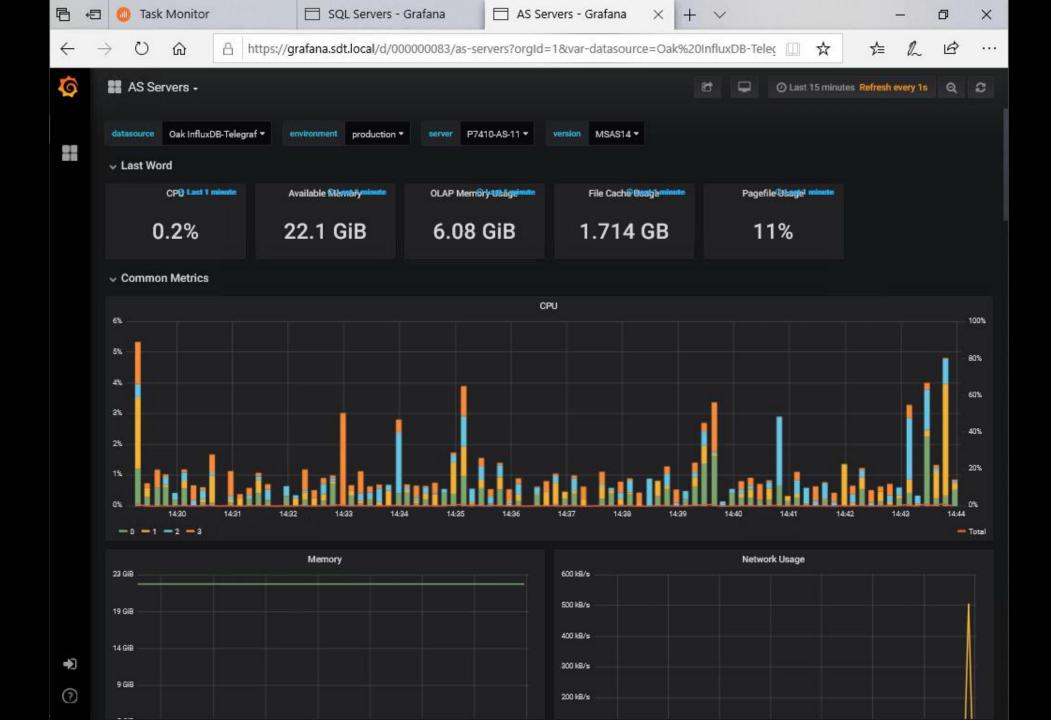
**Data Stores** 

Client Relational Database

# Cube

Short for hypercube, it is a computer system designed to store data so that it can be quickly summarized across many different dimensions.





2	SQL Server Profiler -	[Untitled - 1	(p7410-as-11)]	
-				

📸 File Edit View Replay Tools Window Help

🗎 🎦 🜈 🛱 🚰 🛤 📿	▶ <b>11 ■</b>	5 I II	📮 🕺 🗺	3
---------------	---------------	--------	-------	---

8. <del>]</del>	σ×			
		-	F	×

EventClass	EventSubclass	TextData	ConnectionID	NTUserName	ApplicationName	IntegerData
Query Subcube	1 - Cache	0000,0000,0000,0000,000,010,0000,00	232			Sec. 1
Query End	0 - MDXQuery	Select Non Empty {[Measures].[D	232	Service		1.
Query Subcube	1 - Cache	0000,0000,0000,0000,000,010,0000,00	235			
Query Subcube	1 - Cache	0000,0000,0000,0000,000,010,0000,00	235			
Query End	0 - MDXQuery	Select Non Empty {[Measures].[D	235	Service		1.
Query Subcube	2 - Non-ca	0000,0000,0000,0000,000,011,0000,00	238			
Query Subcube	1 - Cache	0000,0000,0000,0000,000,011,0000,00	238			
Query End	0 - MDXQuery	Select Non Empty {[Measures].[D	238	Service		(
Query Subcube	2 - Non-ca	0000,0000,0000,0000,000,011,0000,00	241			
Query Subcube	1 - Cache	0000,0000,0000,0000,000,011,0000,00	241			
Query End	0 - MDXQuery	Select Non Empty {[Measures].[D	241	Service		4;
Query Subcube	1 - Cache	0000,0000,0000,0000,000,010,0000,00	244			
Query Subcube	1 - Cache	0000,0000,0000,0000,000,010,0000,00	244			
Query End	0 - MDXQuery	Select Non Empty {[Measures].[D	244	Service		14
Query End	0 - MDXQuery	Select {} on columns, subset(	246	Service		721
Command End	17 - Cancel					

<

<

Select Non Empty {[Measures].[Detailed Total Cost]} DIMENSION PROPERTIES MEMBER\_CAPTION on columns

Trace is running.

, ( NonEmpty ([Service Date].[Calendar Year].[Calendar Year].members \* [Cost Component].[Category].[Category].members, {[Measures].[Detailed Total Cost]})) DIMENSION PROPERTIES MEMBER\_CAPTION on rows

From [DSS Costing]

CELL PROPERTIES VALUE, FORMATTED\_VALUE, FORMAT\_STRING

~

>

> Ln 25, Col 1 Rows: 25

¥.

Connections: 1



Task Engine

 $\mathbf{O}$ 

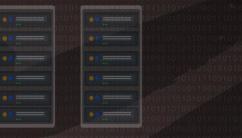
••=

••=

•• =

 \*

trataJazz Primary Model Cachin



StrataJazz Reporting

**Data Stores** 



Central Management

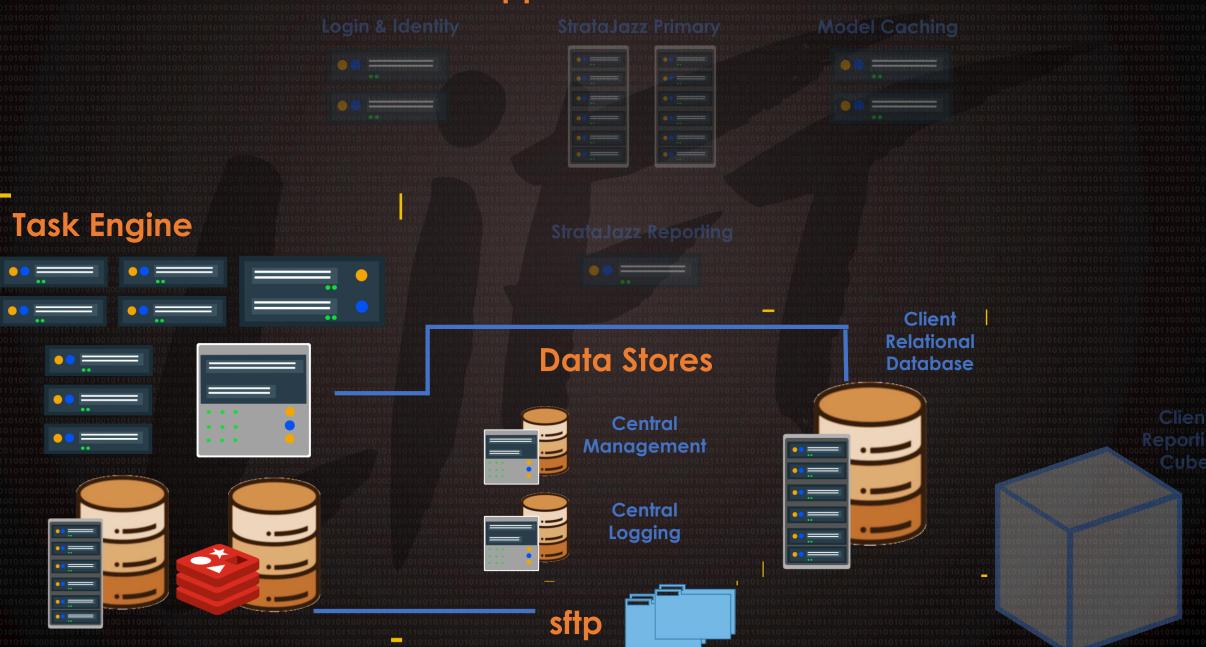
> Central Logging

Relational Database

> Client Reporting Cube

# Batch vs Interactive

Batch processes work unseen in the background, like loading daily files or taking backups. Interactive processes work with users, like financial models and reports.



Login & Identity

Task Engine

trataJazz Primary Model Cachin

••=

••=



#### StrataJazz Reporting

**Data Stores** 



sftp

Central Management

> Central Logging

Client Relational Database

> Client Reporting Cube

